

Date:

01/28/2019

Attendance

- Our Team:
 - Blake, Cole, Kevin, Lee, Nick
- Other:
 - Ben, Jonathan Ling, Jonathan Frank, Art

Questions going into the meeting

- Wish to receive feedback on the plan in place for design and functionality

Overview on what was Discussed

- Went over a framework of the layout and inputs
- Covered key objectives

Discussion

- Frontend Layout and Inputs
 - User an upload portfolio and NCREIF data, basic layout setup started, options page started
 - Feedback
 - Add “constraint type”
 - Market, property type, or both together
 - Ie: Houston no more than 5%
 - Add a geographic or region constraint
 - User defined
 - Scan the portfolio data to automatically populated options to choose in constraints
 - This is much better than hardcoding
- Key Objectives
 - Updated the rest of the Principal team on the goals our team and Ben discussed the previous week
- Future
 - Blake and Nick: Code Cleanup and testing
 - Lee: Dash inputs and Layout
 - Kevin: Power BI
 - Cole: Look into